



Florida West Coast Operating Engineers Apprenticeship Trust Fund

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A G E N D A

MEETING OF THE BOARD OF TRUSTEES OF THE FLORIDA WEST COAST OPERATING ENGINEERS APPRENTICESHIP TRUST FUND November 13, 2024

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, August 14, 2024 (Pg. 1-8)**
- III. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management**
- IV. Apprenticeship Director’s Report – Adrian Lacey**
- V. Attorney’s Report – W. Eric Venable, Venable Law Firm**
- VI. Administrative Manager’s Report – Jeff Ianniello, Associated
Administrators (Pg. 9-17)**
- VII. Other Fund Business**
- VIII. Proposed Meeting Dates:**
 - February 12, 2025
 - May 14, 2025
 - August 13, 2025
 - November 12, 2025
- IX. Adjournment**